## FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

OMB Number: 3235-0076

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OMB APPROVAL

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RECEIVED

NOTICE OF SALE OF SECURITIE PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

IFORM LIMITED OFFERING EXEMPTIO

SEC USE ONLY

Prefix Serial

DATE RECEIVED



Name of Offering ( check if this is an	amendment and name has chang	ged, ar	nd indicate change.)						
Series F Preferred Stock Financing			<b>—</b>	<u></u>					
Filing Under (Check box(es) that apply):	☐ Rule 504		☐ Rule 505	<b>■</b> Rule 506		☐ Section 4(6)	□ ULOE		
Type of Filing:		×	New Filing			Amendment			
	A. BAS	IC ID	ENTIFICATION DA	TA					
1. Enter the information requested abo	ut the issuer								
Name of Issuer ( check if this is an am	endment and name has changed	l. and	indicate change.)				-		
Intelliden, Inc.									
Address of Executive Offices	(Number and St	treet. (	City, State, Zip Code)	Telephone Nur	nber (Including Area Code)				
90 South Cascade, Suite 500, Colorado Springs, CO 80903 (719) 785-0660									
Address of Principal Business Operations	nber (i	ber (Including Area Code)							
(if different from Executive Offices)									
			<u> </u>	CECCEL	)				
Brief Description of Business Provide products and services to communications	nicotions provider:		time		'K				
<u> </u>	ilcations providers		JUN	<del>1-3-2007</del>	_	· <u>-</u>			
Type of Business Organization			Thu	<b>1</b>					
corporation	☐ limited partnership, alread	mited partnership, already formed THOMSON				□ other (please specify):			
☐ business trust	☐ limited partnership, to be	torme	d LINA	NCIAL					
		_		<u>'ear</u>					
Actual or Estimated Date of Incorporation	n or Organization:	C	)4	00	(C)	A	☐ Estimated		
Jurisdiction of Incorporation or Organiza	취	Actual	□ ESHHARCU						
January of memperation of enganiza			DE						
	CN for Canada; FN for			·					

### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230,501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the elaim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filted in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

### A. BASIC IDENTIFICATION DATA

# 2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years:
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer:
- · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

_		<del></del>						
Check Box(es) that	☐ Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	☐ General and/or Managing Partner			
Apply:								
,	t name first, if individual)							
Black, Alan			<del></del>					
	sidence Address (Number and d Road, Suite 120, Menlo Park							
Check	Promoter	☐ Beneficial Owner	Executive Officer	■ Director	☐ General and/or			
Box(es) that Apply:					Managing Partner			
Full Name (Las Gerdelman, Joh	rt name first, if individual) in							
	sidence Address (Number and							
Check Boxes	ide, Suite 500, Colorado Sprin	·_ ·- · · · · · · · · · · · · · · · · ·	П г	☑ Director	☐ General and/or			
that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	△ Director	☐ General and/or Managing Partner			
Full Name (Las Barrows, Timo	t name first, if iødividual) thv							
	sidence Address (Number and	Street, City, State, Zip Code)		<del> </del>				
	de, Suite 500, Colorado Sprin							
Check Boxes	☐ Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or			
that Apply:					Managing Partner			
Full Name (Las Haley, Steven	t name first, if individual)							
	sidence Address (Number and	Street, City, State, Zip Code)			<del></del>			
	de, Suite 500, Colorado Sprin							
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner			
Full Name (Las Lalude, Yemi	t name first, if individual)							
	sidence Address (Number and Road, Suite 100, Menlo Park,			<del></del>				
Check Boxes	Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or			
that Apply:	- Promoter	Beneficial Owner	Bxecunve Officer	E Director	Managing Partner			
Full Name (Las Reiss, Stan	t name first, if individual)							
	sidence Address (Number and ide, Suite 500, Colorado Sprin							
Check Boxes	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or			
that Apply:	LI Homore	E Deliciteta Owner	Executive officer		Managing Partner			
•	t name first, if individual) ed with Matrix Partners, L.P.							
Business or Residence Address (Number and Street, City, State, Zip Code) Bay Colony Corporate Center, 1000 Winter Street, Suite 4500, Waltham, MA 02451								
Check Box(es) that	☐ Promoter	■ Beneficial Owner  ■ Compare the second of the second o	☐ Executive Officer	Director	General and/or Managing Partner			
Apply:		<del></del>						
Full Name (Las 3i Technology	t name first, if individual) Partners L.P,							
Business or Re	sidence Address (Number and	Street, City, State, Zip Code)						
2494 Sand Hill Road, Suite 100, Menlo Park, CA 94025								

Check Box(es) that Apply:	Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner				
,	name first, if individual)  / Partners SBIC, L.P.								
	dence Address (Number and way, Hauppauge, NY 11788	Street, City. State, Zip Code)							
Check Box(es) that Apply;	Promoter	■ Beneficial Owner	□Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Last Hecht, Dale	name first, if individual)								
Business or Res	dence Address (Number and lie Way, Colorado Springs, CC								
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner				
Burns, Kevin	name first, if individual)								
	dence Address (Number and a y. Colorado Springs, CO 809			· •					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner				
Full Name (Last Shantz, Jon	name first, if individual)								
Business or Res	dence Address (Number and le, Suite 500, Colorado Spring	•							
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner				
Full Name (Last Boynton, Charle	name first, if individual)								
Business or Residence Address (Number and Street, City, State, Zip Code) 90 South Cascade, Suite 500, Colorado Springs, CO 80903									
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner				
Full Name (Last Tindal, Glen and									
	dence Address (Number and le, Suite 500, Colorado Spring								

_					В	INFORM	ATION AB	OUT OFFE	RING				
1.	Has the iss	suer sold, or	does the issu	er intend to					under ULOF	 		Yes N	o_X_
2.	What is the minimum investment that will be accepted from any individual? S N/A												
3.	3. Does the offering permit joint ownership of a single unit?												
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer, registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Nor	ne												
Full	Name (Las	t name first,	if individual	)									
Bus	iness or Re	sidence Add	ress (Number	and Street.	City, State,	Zip Code)							
Nan	ne of Assoc	iated Broker	or Dealer	<del></del>					<u></u>			_	
		<del></del>	<u>.</u>										
			ed Has Solici										All States
									*				[ID]
[AL	•	[AK]	[AZ]	{AR}	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI] (MS)	
(IL)		(IN)	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M]	-	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full Name (Last name first, if individual)													
Bus	iness or Re	sidence Add	ress (Number	and Street.	City, State,	Zip Code)							
Nan	ne of Assoc	iated Broker	or Dealer	•									
Stat	es in Which	Person List	ed Has Solici	ited or Inten	ds to Solici	Purchasers							
									.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			All States
[AL		[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	(DC)	(FL)	[GA]	[HI]	[ID]
(IL)		[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	(MI)	[MN]	[MS]	[MO]
[M]		[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	INCI	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	-	(SC)	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	(PR)
Full Name (Last name first, if individual)													
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)													
[Al.	.)	[AK]	[AZ]	JARJ	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]		[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M]	Γ]	[NE]	[NV]	[NH]	ונאן	[NM]	[NY]	[NC]	[ND]	[0H]	[OK]	{OR}	[PA]
[R1]		[SC]	[SD]	{TN}	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box 🗎 and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold Debt ..... 6,221,276 Equity \_\_\_\_\_ 8,000,000 × Common Preferred Convertible Securities (including warrants)..... Partnership Interests..... Other (Specify \_\_\_\_\_) 6,221,276 8,000,000 Total..... Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Aggregate Investors Dollar Amount of Purchases 6.221,276 Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) ..... Answer also in Appendix, Column 4, if filing under ULOE. If this filling is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Sold Security Type of Offering Rule 505..... Regulation A..... Rule 504..... Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The

information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs 25,000 X Legal Fees Accounting Fees Engineering Fees 0 Sales Commissions (specify finders' fees separately) o Other Expenses (Identify) \_\_\_\_\_ Ø 25,000 Total

C. OFFERING PRICE, NUMBER OF I	INVESTORS, EXPENSES AND USE OF PROCEED	S	
<ul> <li>b. Enter the difference between the aggregate offering price given in response to Part C - Question 4.a. This difference is the "adjusted"</li> </ul>	esponse to Part C - Question 1 and total expenses furnisd gross proceeds to the issuer"	hed \$	6.196,276
<ol> <li>Indicate below the amount of the adjusted gross proceeds to the issuer u If the amount for any purpose is not known, furnish an estimate and o payments listed must equal the adjusted gross proceeds to the issuer set for</li> </ol>	check the box to the left of the estimate. The total of forth in response to Part C - Question 4.b above.	the	
	Payment to Officer Directors, & Affiliat	tes	Payment To Others
Salaries and fees	<b>—</b> •		
Purchase of real estate	J		
Purchase, rental or leasing and installation of machinery and equipment		□ s	
Construction or leasing of plant buildings and facilities		🗆 s	
Acquisition of other businesses (including the value of securities involved in exchange for the assets or securities of another issuer pursuant to a merger)	)		
Repayment of indebtedness			·
Working capital		& <u>\$</u>	6,196,276
Other (specify):	s	□s	
Column Totals			6.196.276
Total Payments Listed (column totals added)		6.196.27	
•	_ • _	VII/VIII	<u> </u>
•			
D. FED	DERAL SIGNATURE		
The issuer had duly caused this notice to be signed by the undersigned duly a an undertaking by the issuer to furnish to the U.S. Securities and Exchange C non-accredited investor pursuant to paragraph (b)(2) of Rule 502.			
Issuer (Print or Type)	Signature	Date	
Intelliden, Inc.		May24	, 2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)		
Chuck Boynton	CFO and Secretary		

 $\mathbb{END}$ 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)